



GHL/SE/2019-20

24th April, 2020

To,
The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai-400 001
Scrip Code: **541546**

To,
The Secretary,
National Stock Exchange of India Limited
5th Floor, Exchange Plaza
Plot No.C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai-400 051
Scrip Symbol: **GAYAHWS**

Dear Sir/ Madam,

Sub: Reconciliation of Share Capital Audit Report

Ref: Scrip Code: 541546 (BSE) & Scrip Symbol: GAYAHWS (NSE)

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares for the quarter ended 31st March, 2020. The report has been signed by Mr. C.N. Kranthi Kumar, Company Secretary in Practice.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

This is for your information and records.

Yours faithfully,
Gayatri Highways Limited

Sd/-
P Raj Kumar
Company Secretary

Encl: As above

GAYATRI HIGHWAYS LIMITED

(Formerly known as Gayatri Domicile Private Limited)

Regd. & Corp. Office
1st Floor, 6-3-1090, TSR Towers. Raj Bhavan Road, Somajiguda.
Hyderabad 500 082. Telangana.
CIN: L45100TG2006PLC052146

T +91 40 2331 0330 / 4284
F +91 40 2339 8435

E ghl@gayatrihighways.com
www.gayatrihighways.com

To

Date: 24/04/2020

Gayatri Highways Limited

CIN: L45100TG2006PLC052146

Registered Address: 1st Floor, TSR Towers, 6-3-1090,
Rajbhavan Road, Somajiguda, Hyderabad, Telangana.

Dear Sir(s) / Madam(s),

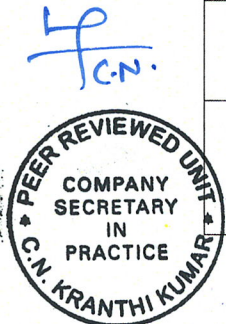
I have examined the relevant books, registers, forms, documents and papers [as provided to me in soft copies] of Gayatri Highways Limited (the "Company") and its Registrars and Share Transfer Agents, KFin Technologies Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended.

To the best of my knowledge and according to the information and explanations given to me and examined by me, I certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| Sl. No. | Subject | Details |
|---------|---------------------------|---|
| 1 | For Quarter Ended | 31 st March, 2020 |
| 2 | ISIN | INE287Z01012 |
| 3 | Face Value | Rs. 2/- per share fully paid |
| 4 | Name of the Company | Gayatri Highways Limited |
| 5 | Registered Office Address | 1st Floor, TSR Towers, 6-3-1090, Rajbhavan Road, Somajiguda, Hyderabad - 500 082. |

ACCOUNTABILITY & TRANSPARENCY



| | | | |
|----|--|---|----------------------------------|
| 6 | Correspondence Address | 1st Floor, TSR Towers, 6-3-1090, Rajbhavan Road, Somajiguda, Hyderabad - 500 082. | |
| 7 | Telephone & Fax Nos. | 040-23310330 (Phone) & 040-23398435 (Fax) | |
| 8 | Email address | cs@gayatrihighways.com | |
| 9 | Names of the Stock Exchanges where the company's securities are listed | i) BSE Limited, Mumbai ii) National Stock Exchange of India Limited, Mumbai | |
| | | Number of shares | % of Total Issued Capital |
| 10 | Issued Capital - Equity | 23,96,51,900 | 100.00 |
| 11 | Listed Capital - (Exchange wise) (as per Company records) (Equity) | | |
| | BSE Limited | 23,96,51,900 | 100.00 |
| | National Stock Exchange of India Limited | 23,96,51,900 | 100.00 |
| 12 | Held in dematerialized form in CDSL | 4,84,31,269 | 20.21% |
| 13 | Held in dematerialized form in NSDL | 19,12,18,350 | 79.79 |
| 14 | Physical | 2,281 | 00.00 |
| 15 | Total No. of Shares (12 + 13 + 14) | 23,96,51,900 | 100.00 |
| 16 | Reason for difference, if any, between (10 & 11), (11 & 15) | Not Applicable | |

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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars*** | No. of Shares | Applied / Not applied for listing | Listed on Stock exchanges (Specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principle approval pending for SE (Specify names) |
|----------------|---------------|-----------------------------------|---|---------------------------|---------------------------|--|
| Not Applicable | | | | | | |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

| | | |
|----|---|----------------|
| 18 | Register of Members is updated (Yes / No) If not, updated up to which date | Yes |
| 19 | Reference of previous quarter with regards to excess dematerialized shares, if any | Nil |
| 20 | Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why? | Not Applicable |

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:

| Total No. of Demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | Nil | NA | NA |
| Pending for more than 21 days | Nil | NA | NA |

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| | | |
|----|---|---|
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Company | Mr. Raj Kumar Pragallapati Company Secretary Ph. No. : 040-23310330 Fax : 040-23398435 |
| 23 | Name, Address, Tel. & Fax No., Registration No. of the certifying CS | Mr. C.N.Kranthi Kumar Company Secretary in Practice Flat No.402, 4th Floor, Maruti's Raghavendra Nilayam, H.No.1-8-7/3, St.No.13, Chikkadpally, Hyderabad - 500 020, Telangana. Ph. No.: 7675001122 FCS No.: 9255 and C.P. No.: 13889 |
| 24 | Appointment of Common Agency for share registry work. If yes (name & address) | KFin Technologies Private Limited [Formerly Karvy Fintech Private Limited] CIN:U72400TG2017PTC117649 Selenium Building, Tower - B, Plot No.31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032. Ph No: 040-67162222 E-mail Id: einward.ris@karvy.com SEBI Regn. No: INR000000221 Website: www.kfintech.com Contact Person: Mr. K.Anandan Manager - Corporate Registry |
| 25 | Any other detail that the CS may like to provide (e.g. BIFR company, delisting from SE) | Nil |

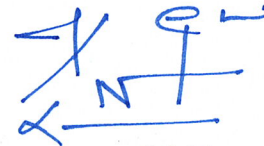
Handwritten signature/initials: C.N.



Basis of certification :

This Reconciliation of Share Capital Audit Report is been certified on the basis of the letter of KFin Technologies Private Limited, Registrars and Share Transfer Agents of the Company vide reference number R: / KFIN / GHIL / AUDIT / 55A, dated 04 / 04 / 2020 confirming the details for the quarter ended on 31/03/2020.

UDIN: F009255B000176224
Date of generation of UDIN: 24/04/2020
Place: Hyderabad



C.N. Kranthi Kumar
Company Secretary in Practice
FCS No. 9255 CP No. 13889
Peer Reviewed Unit
Certificate No. 612 / 2019