

20th July, 2018

To,
The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai-400 001
Scrip Code: **541546**

To,
The Secretary,
National Stock Exchange of India Limited
5th Floor, Exchange Plaza
Plot No.C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai-400 051
Scrip Symbol: **GAYAHWS**

Dear Sirs, Madam,


Re: Reconciliation of Share Capital Audit Report

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares for the quarter ended 30th June, 2018. The report has been signed by Mr. C.N. Kranthi Kumar, Company Secretary in Practice.

This report is submitted in compliance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996, and Circular No. D&CC/FITTC/Circular-16/2002 dated December 31, 2002 (amended).

This is for your information and records.

Yours faithfully,
Gayatri Highways Limited


P Raj Kumar
Company Secretary



Encl: As above

GAYATRI HIGHWAYS LIMITED

Regd & Corp. Office :
B1, 6-3-1090, TSR Towers, Raj Bhavan Road, Somajiguda,
Hyderabad 500 082. T.S
CIN : U45100TG2006PLC052146

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E
www.gayatrihighways.in

To

Gayatri Highways Limited

Registered Address: 1st Floor, TSR Towers, 6-3-1090,
Rajbhavan Road, Somajiguda, Hyderabad, Telangana.

Dear Sir(s) / Madam(s),

I have examined the relevant books, registers, forms, documents and papers produced before me by Gayatri Highways Limited ("the **Company**") and its Registrars and Share Transfer Agents, Karvy Computershare Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 and SEBI Circular No. D&CC/FITTC/ Cir-16/2002 dated December 31, 2002 as amended.

To the best of my knowledge and according to the information and explanations given to me and as shown by the records examined by me, I certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

Sl. No.	Subject	Details
1	For Quarter Ended	30 th June, 2018
2	ISIN	INE287Z01012
3	Face Value	Rs. 2/- per share fully paid
4	Name of the Company	Gayatri Highways Limited
5	Registered Office Address	1st Floor, TSR Towers, 6-3-1090, Rajbhavan Road, Somajiguda, Hyderabad - 500 082.
6	Correspondence Address	1st Floor, TSR Towers, 6-3-1090, Rajbhavan Road, Somajiguda, Hyderabad - 500 082.
7	Telephone & Fax Nos.	040-23310330 (Phone) & 040-23398435 (Fax)
8	Email address	cs@gayatrihighways.com

LP
C.N.

C.N.Kranthi Kumar
Company Secretary in Practice

9	Names of the Stock Exchanges where the company's securities are listed	i) BSE Limited, Mumbai ii) National Stock Exchange of India Limited, Mumbai	
		Number of shares	% of Total Issued Capital
10	Issued Capital - Equity	23,96,51,900	100.00
11	Listed Capital - (Exchange wise) (as per Company records) (Equity)		
	BSE Limited	23,96,51,900	100.00
	National Stock Exchange of India Limited	23,96,51,900	100.00
12	Held in dematerialized form in CDSL	3,44,23,369	14.36
13	Held in dematerialized form in NSDL	20,51,26,120	85.59
14	Physical	1,02,411	0.04
15	Total No. of Shares (12 + 13 + 14)	23,96,51,900	100.00
16	Reason for difference, if any, between (10 & 11), (11 & 15)	Not Applicable	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of Shares	Applied / Not applied for listing	Listed on Stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify names)
Not Applicable						

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Company Secretary in Practice

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18	Register of Members is updated (Yes / No) If not, updated up to which date	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any	Nil
20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?	Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	NA	NA
Pending for more than 21 days	Nil	NA	NA

22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Raj Kumar Pragallapati Company Secretary Ph. No. : 040-23310330 Fax : 040-23398435
23	Name, Address, Tel. & Fax No., Registration No. of the certifying CS	Mr. C.N.Kranthi Kumar Company Secretary in Practice Flat No.402, 4th Floor, Maruti Raghavendra Nilayam, H.No.1-8-7/3, Street No.13, Chikkadpally, Hyderabad - 500 020, Telangana. Ph. No.: 7675001122 FCS No.: 9255 and C.P. No.: 13889
24	Appointment of Common Agency for share registry work. If yes (name & address)	Karvy Computershare Private Limited Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032. Ph No. : 040-67162222 E-mail Id: einward.ris@karvy.com SEBI Regn. No.: INR000000221
25	Any other detail that the CS may like to provide (e.g. BIFR company, delisting from SE)	Nil


C.N.Kranthi Kumar
 Company Secretary in Practice

General Information :

- 1) The name of the Company as on 31/03/2016 was Gayatri Domicile Private Limited.
- 2) The name of the Company as on 07/08/2017 was Gayatri Highways Private Limited.
- 3) With effect from 09/01/2018 the Company "Gayatri Highways Private Limited" was converted in to "Gayatri Highways Limited" (conversion from Private Limited to Public Limited).
- 4) The Authorised Share Capital of the Company is Rs.230,00,00,000/- divided into 25,00,00,000 Equity Shares of Rs.2/- each amounting to Rs.50,00,00,000/- and 18,00,00,000 Redeemable Preference Shares of Rs.10/- each amounting to Rs.180,00,00,000/-.
- 5) The Issued, Subscribed and Paid up share capital of the Company is Rs.215,63,06,800/- divided into 23,96,51,900 Equity Shares of Rs.2/- each amounting to Rs.47,93,03,800/- and 16,77,00,300 Redeemable Preference Shares of Rs.10/- each amounting to Rs.167,70,03,000/-.
- 6) National Stock Exchange of India Limited vide reference number NSE/CML/38145 & circular reference number 0705/2018, dated 26/06/2018 notified that the Equity Shares of the Company were admitted to dealings on the National Stock Exchange (Capital Market Segment) with effect from 28/06/2018.
- 7) BSE Limited vide notice number 20180626-21 dated 26/06/2018 notified that the Equity Shares of the Company shall be listed and admitted to dealings on the BSE Limited with effect from 28/06/2018 in the list of "T" group of securities.
- 8) The shares of the promoters for the quarter ended June, 2018 were in physical form but not in dematerialized form as the ISIN was not active. As on 30/06/2018, dematerialization was in process.
- 9) As on the reporting date of this audit report, the promoters shareholding was converted from physical to dematerialized form.

Date : 19/07/2018

Place : Hyderabad



C.N. Kranthi Kumar
Company Secretary in Practice
FCS No.9255 CP No.13889