

GHL/SE/2018-19

8th January, 2019

To,
The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai-400 001
Scrip Code: **541546**

To,
The Secretary,
National Stock Exchange of India Limited
5th Floor, Exchange Plaza
Plot No.C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai-400 051
Scrip Symbol: **GAYAHWS**

Dear Sir/ Madam,

Sub: Reconciliation of Share Capital Audit Report


Ref: Scrip Code: 541546 (BSE) & Scrip Symbol: GAYAHWS (NSE)

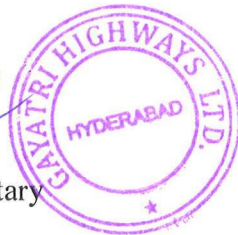
Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares for the quarter ended 31st December, 2018. The report has been signed by Mr. C.N. Kranthi Kumar, Company Secretary in Practice.

This report is submitted in compliance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996, and Circular No. D&CC/FITTC/Circular-16/2002 dated 31st December, 2002 (amended).

This is for your information and records.

Yours faithfully,
Gayatri Highways Limited


P Raj Kumar
Company Secretary



Encl: As above

GAYATRI HIGHWAYS LIMITED

(Formerly known as Gayatri Domicile Private Limited)

1st Floor, 6-3-1090, TSR Towers,
Rajbhavan Road, Somajiguda, Hyderabad – 500 082, Telangana.

CIN : L45100TG2006PLC052146

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E ghl@gayatrihighways.com

W www.gayatrihighways.com



To

Date: 08/01/2019

Gayatri Highways Limited

CIN: L45100TG2006PLC052146

Registered Address: 1st Floor, TSR Towers, 6-3-1090,
Rajbhavan Road, Somajiguda, Hyderabad, Telangana.

Dear Sir(s) / Madam(s),

I have examined the relevant books, registers, forms, documents and papers produced before me by Gayatri Highways Limited (the "Company") and its Registrars and Share Transfer Agents, Karvy Fintech Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 55A of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996 and Securities and Exchange Board of India Circular No. D&CC/FITTC/ CIR-16/2002 dated December 31, 2002 as amended.

To the best of my knowledge and according to the information and explanations given to me and examined by me, I certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

Sl. No.	Subject	Details
1	For Quarter Ended	31 st December, 2018
2	ISIN	INE287Z01012
3	Face Value	Rs. 2/- per share fully paid
4	Name of the Company	Gayatri Highways Limited
5	Registered Office Address	1st Floor, TSR Towers, 6-3-1090, Rajbhavan Road, Somajiguda, Hyderabad - 500 082.
6	Correspondence Address	1st Floor, TSR Towers, 6-3-1090, Rajbhavan Road, Somajiguda, Hyderabad - 500 082.



LCN.

7	Telephone & Fax Nos.	040-23310330 (Phone) & 040-23398435 (Fax)	
8	Email address	cs@gayatrihighways.com	
9	Names of the Stock Exchanges where the company's securities are listed	i) BSE Limited, Mumbai ii) National Stock Exchange of India Limited, Mumbai	
		Number of shares	% of Total Issued Capital
10	Issued Capital - Equity	23,96,51,900	100.00
11	Listed Capital - (Exchange wise) (as per Company records) (Equity)		
	BSE Limited	23,96,51,900	100.00
	National Stock Exchange of India Limited	23,96,51,900	100.00
12	Held in dematerialized form in CDSL	4,00,66,121	16.72
13	Held in dematerialized form in NSDL	19,95,83,368	83.28
14	Physical	2,411	00.00
15	Total No. of Shares (12 + 13 + 14)	23,96,51,900	100.00
16	Reason for difference, if any, between (10 & 11), (11 & 15)	Not Applicable	



Handwritten signature and initials 'C.N.' in blue ink.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of Shares	Applied / Not applied for listing	Listed on Stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify names)
Not Applicable						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18	Register of Members is updated (Yes / No) If not, updated up to which date	Yes				
19	Reference of previous quarter with regards to excess dematerialized shares, if any	Nil				
20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?	Not Applicable				

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	NA	NA
Pending for more than 21 days	Nil	NA	NA

22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Raj Kumar Pragallapati Company Secretary Ph. No. : 040-23310330 Fax : 040-23398435
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23	Name, Address, Tel. & Fax No., Registration No. of the certifying CS	Mr. C.N.Kranthi Kumar Company Secretary in Practice Flat No.402, 4th Floor, Maruti Raghavendra Nilayam, H.No.1-8-7/3, St.No.13, Chikkadpally, Hyderabad - 500 020, Telangana. Ph. No.: 7675001122 FCS No.: 9255 and C.P. No.: 13889
24	Appointment of Common Agency for share registry work. If yes (name & address)	Karvy Fintech Private Limited [Name w.e.f. 17/11/2018] (Erstwhile KCPL Advisory Services Private Limited) "Karvy Selenium Tower - B", Plot No.31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032. Ph No. : 040-67162222 E-mail Id: einward.ris@karvy.com SEBI Regn. No.: INR000000221 www.karvyfintech.com
25	Any other detail that the CS may like to provide (e.g. BIFR company, delisting from SE)	Nil

Basis of certification :

This Reconciliation of Share Capital Audit Report is been certified on the basis of the letter of Karvy Fintech Private Limited, Registrars and Share Transfer Agents of the Company vide reference number R:/KFPL/GHL/AUDIT/55A, dated 07/01/2019 confirming the details for the quarter ended on 31/12/2018.

Date: 08/01/2019
Place: Hyderabad



(Handwritten signature)

C.N.Kranthi Kumar
Company Secretary in Practice
FCS No. 9255 CP No. 13889